Use case 1

Companies who sell their installations directly to customers

In this scenario a machine manufacturer sells directly to their customers and their engineers provide support. Platform administrators manage their StrideLinx Cloud account and users.

All engineers can configure devices and get access to all devices for troubleshooting over VPN and VNC. Each customer can manage their users (operators) and each operator can access the VNC of their machine.

Step 1
Configure groups

A group is a selection of devices and users. You can divide groups in different group types.

- Groups
- Customers
  - Customer A
  - Customer B

Step 2
Configure access categories

An access category is a selection of pages and services.

- Access categories
  - VPN access
  - VNC access
  - Machine info access
Step 3
Define roles

A role is a selection of permissions. You can set admin and device permissions, and you can add access categories.

Roles

- **Company wide role**
  - Platform administrator
  - Engineer

- **Group specific role**
  - Customer admin
  - Customer operator

Step 4
Add users

Now the roles, groups and access categories are ready, you can add users and set their access level.

Users

- **Company wide role**
  - Nathany (Admin of machine builder)
    - Access level: [Role] Platform administrator
  - Henk (Engineer of machine builder)
    - Access level: [Role] Engineer

- **Group specific role**
  - Eddy (Admin of customer A)
  - Bert (Operator of customer B)
Use case 2

**Companies who sell their installations via a partner channel to customers and provide support**

In this scenario a machine manufacturer sells his machines via a partner to their customers and their engineers provide support. Platform administrators manage their StrideLinx Cloud account and users. All engineers can configure devices and get access to all devices for troubleshooting over VPN, HTTP and VNC. They also have access to the maintenance dashboard. Each partner can manage their devices and customers. Each customer can manage their users (operators) and each operator can access the VNC of their machine.

### Step 1

**Configure groups**

A group is a selection of devices and users. You can divide groups in different group types.

<table>
<thead>
<tr>
<th>Groups</th>
</tr>
</thead>
<tbody>
<tr>
<td>Customers</td>
</tr>
<tr>
<td>Partners</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Customer A</th>
<th>Customer B</th>
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</thead>
</table>

<table>
<thead>
<tr>
<th>Partner A</th>
<th>Partner B</th>
</tr>
</thead>
</table>
Step 2
Configure access categories

An access category is a selection of pages and services.

<table>
<thead>
<tr>
<th>Access categories</th>
</tr>
</thead>
<tbody>
<tr>
<td>VPN access</td>
</tr>
<tr>
<td>VNC access</td>
</tr>
<tr>
<td>HTTP access</td>
</tr>
<tr>
<td>Machine info access</td>
</tr>
<tr>
<td>Maintenance dashboard access</td>
</tr>
</tbody>
</table>

Step 3
Define roles

A role is a selection of permissions. You can set admin and device permissions, and you can add access categories.

<table>
<thead>
<tr>
<th>Roles</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company wide role</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Platform administrator</td>
</tr>
<tr>
<td>Engineer</td>
</tr>
<tr>
<td>Group specific role</td>
</tr>
<tr>
<td>Partner</td>
</tr>
<tr>
<td>Customer admin</td>
</tr>
<tr>
<td>Customer operator</td>
</tr>
</tbody>
</table>
Step 4
Add users

Now the roles, groups and access categories are ready, you can add users and set their access level.

<table>
<thead>
<tr>
<th>Users</th>
<th>Company wide role</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nathany (Admin of machine builder)</td>
<td>Access level: [Role] Platform administrator</td>
</tr>
<tr>
<td>Henk (Engineer of machine builder)</td>
<td>Access level: [Role] Engineer</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Users</th>
<th>Group specific role</th>
</tr>
</thead>
<tbody>
<tr>
<td>Emmy (Partner admin of partner A)</td>
<td>Access level: [Group] Partner A [Role] Partner</td>
</tr>
</tbody>
</table>
Use case 3

**Companies (worldwide active) with multiple divisions providing support via local service teams**

In this scenario the machine manufacturer is divided into multiple regions and divisions worldwide. They cooperate with their local service teams for support. Each machine is allocated to a specific region, division and customer. Platform administrators manage the StrideLinx Cloud account and users.

Each division has a service manager who owns the users and devices of their own division and allocates devices to support engineers. Each support engineer gets access to all allocated devices for troubleshooting over VPN for their own customers. Within the devices, they can also access a machine info dashboard. In this case the customer isn’t yet allowed to access his machine via the StrideLinx Cloud platform.

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**Step 1**

**Configure groups**

A group is a selection of devices and users. You can divide groups in different group types.
Step 2
Configure access categories

An access category is a selection of pages and services.

- VPN access
- Machine info access
- Maintenance dashboard access

Step 3
Define roles

A role is a selection of permissions. You can set admin and device permissions, and you can add access categories.

- Company wide role
  - Platform administrator
- Group specific role
  - Service manager
  - Support engineer
Step 4
Add users

Now the roles, groups and access categories are ready, you can add users and set their access level.

**Users**

**Company wide role**

Nathany (Admin of machine builder)
Access level: [Role] Platform administrator

**Group specific role**

Emmy (Service manager admin of Region Europe)
Access level: [Group] Europe [Role] Service manager

Eddy (Support engineer of customer A)