

EBC I/O Server Installation and Setup Quick Start Manual DA-KEP-M



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Introduction

The purpose of this supplementary Manual

This KEP**Direct** Setup manual provides enough of the basics to install the EBC* server* software without having to read the complete online help documentation that covers all the details of KEP**Direct**. Exercise caution: This is not intended to replace reading the online help documentation. This is intended only as a supplement. This is only a quick start guide.

Who can and should use KEPDirect?

If you have an EBC belonging to the *Direct*LOGIC EBC family, you can use KEP*Direct* to connect your EBCs with your favorite Windows client. The families of EBCs are H2-EBC (-F), H4-EBC (-F), and T1H-EBC. KEP*Direct* can also be used with GS series drives. KEP*Direct* has added the following functionality:

- Connect your favorite HMI/SCADA* software to lowcost **AUTOMATION DIRECT** EBC I/O systems over a 10Mbit Ethernet network.
- Design a low-cost data acquisition/monitoring system using affordable **AUTOMATIONDIRECT** DL205, DL405, or Terminator I/O. Combine any ASCII* serial devices to the on-board EBC serial port for interfacing intelligent devices like bar code readers, weigh scales, labelers, and more.
- Interface custom VisualBASIC or Visual C++ applications to **AUTOMATIONDIRECT** EBC I/O systems and eliminate time-consuming driver development.

*See Glossary



Diagram Showing the Basic System Compatibility

Preparing for Installation

Getting to Know Windows

KEP**Direct** software runs under 32-bit Windows operating systems (98/2000/NT/XP). If you are more accustomed to using 3.1, please take a moment to study your PC's reference manual on the operation of Windows (95/98/2000/NT/XP).

Check your PC Hardware Requirements

Please check the following requirements when choosing your PC configuration.

Minimum System Requirements

- Windows 98/2000/NT/XP
- Pentium 200MHz
- 32Mb RAM
- 10Mb available disk space
- MS Internet Explorer 5.5 or better
- Available Serial Port or Ethernet Card



Recommended System

- Windows NT (SP6a), Windows 2000 (strongly recommended for industrial settings), XP Pro
- Pentium 400 MHz or better
- 64 Mb RAM
- 10Mb hard disk space
- MS Internet Explorer 5.5 or better



NOTE: The server is designed to run on Windows 98, NT 4.0, and all versions of Windows 2000 and XP. On Win 95 and some older Win 98 PC's you will probably have to load the Microsoft DCOM* patch since DCOM is not native to them.

*See Glossary

Power Supply

It is highly recommended that the computer KEP**Direct** operates on has some form of power surge protection. A quality surge protector will protect your computer from most surges and spikes; however, an uninterruptible power supply (UPS) will provide the best protection. A UPS provides isolation between the AC power source and the computer and has battery backup for blackout and brownout conditions.

Now is the time to review the contents of your KEP*Direct* software package. You should have the following items:

- Software Product Showcase CD
- Installation and Setup Manual
- Installation Key Code and Registration Key Code

Supported Devices

One of the benefits with the *Direct*Logic family is the wide variety of I/O Module types. Below is a list of supported devices:

- H2-EBC: Ethernet Base Controller for DL205 Base. Supports Discrete Analog I/O H2-CTRIO and H2-SERIO triple port serial module. Supports 10Base-T connections to PC-based controllers supporting UDP/IP protocol.
- H2-EBC-F: Ethernet Base Controller for DL205 Base. Supports Discrete Analog I/O H2-CTRIO and H2-SERIO triple port serial module. Supports 10Base-T connections to PC-based controllers supporting UDP/IP protocol.
- H4-EBC: Ethernet Base Controller for DL405 Base. Supports Discrete and Analog I/O and H4-CTRIO. Supports 10Base-T connections to PC-based controllers supporting UDP/IP protocol.
- H4-EBC-F: Ethernet Base Controller for DL405 Base. Supports Discrete and Analog I/O and H4-CTRIO. Supports Fiber Optic connections to PCbased controllers supporting UDP/IP protocol.
- **T1H-EBC/EBC100:** Ethernet Base Controller for Terminator I/O base and T1H-CTRIO. Supports Fiber Optic connections to PC-based controllers supporting UDP/IP protocol.
- **GS-EDRV**: provides a high-performance Ethernet link for the DURAPULSE and GS series drives.

Supported Device Modules

Device	Module	Description		
	D2-08ND3	8 Pt 12-21 VDC Input		
	D2-16ND3-2	16 Pt 24 VDC Input		
	D2-32ND3	32 Pt 24 VDC Input		
	D2-32ND3-2	32 Pt 5-15 VDC Input		
	D2-08NA-1	8 Pt 110 VAC Input		
	D2-08NA-2	8 Pt 170-265 VAC Input, 2 Commons		
	D2-16NA	16 Pt 110 VAC Input		
	F2-08SIM	8 Pt Switch Slide Simulator		
	D2-04TD1	4 Pt 12-24 VDC Sink Output		
	D2-08TD1	8 Pt 12-24 VDC Sink Output		
	D2-16TD1-2	16 Pt 12-24 VDC Sink (2 Terminals)		
	D2-08TD2	8 Pt 12-24 VDC Source Output		
	D2-32TD2	32 Pt 24 VDC Source output		
	D2-16TD2-2	16 Pt 12-24 VDC Out (2 Terminals)		
	D2-32TD1	32 Pt 24 VDC Output		
	D2-08TA	8 Pt 18-220 VAC Output		
	D2-12TA	12 Pt 18-110 VAC Output		
		4 Pt Isolated Belay		
	D2-04TRS	5-30 VDC or 5-250 VAC Output		
	D2-08TB	8 Pt Belay Output 12-28 VDC / 12-250 VAC		
	F2-08TA	8 Pt 24-140 VAC Output 1 54/Pt		
		8 Pt Relay Output 100/Common		
	F2-08TR	12-28 VDC / 12-250 VAC		
		8 Pt Belay Output		
	F2-08TRS	12-28 V/DC or 12-250 V/AC		
H2-EBC	D2-12TB	12 Pt Belay Output 5-30 VDC or 5-250 VAC		
and		Combo 4 Pt 24 VDC Input and		
H2-EBC-F	D2-08CDR	4 Pt Relay Output		
	F2-04AD-1	4 CH Analog In 4-20mA 12 Bit Bes		
		4 Pt Analog Input 4-20mA 12 Bit		
	F2-04AD-1L	12 VDC Power Needed		
	F2-04AD-2	4 CH Analog Input Volt 12 Bit Res		
		4 Pt Analog Input Volt 12 Bit		
	F2-04AD-2L	12 VDC Power Needed		
	F2-08AD-1	8 CH Analog Input 4-20mA 12 Bit		
	F2-08AD-2	8 CH Analog Input Voltage 12 Bit		
	F2-04BTD	4 CH BTD 0.1 Deg C Resolution		
		4 CH Thermocouple or 16 bit V Input		
	F2-02DA_1	2 CH Analog Output 4-20mA 12 Bit		
	F2-02DA-1	2 CH Analog Output 4-2011A 12 Dit		
		2 CH Analog Output 12 Bit		
	F2-02DA-1L	Lise with 12 VDC Power Supply		
		2 CH Analog Output 12 Bit		
	F2-02DA-2L	Lise with 12 VDC Power Supply		
		8 CH Appleg Output 4 20mA 12 Pit		
	F2-00DA-1			
	F2-08DA-2			
		12 Dit Analog Utiput		
	F2-02DA5-2	2 CH ISOIAIGO 4-20MA TO BIT ANAIOG UUTPUT		
		4 UH III & 2 UH UUT ANAIOG 4-20MA 12 BIT		
		3-POTE KSZ3Z SETIAL MOQUIE		
	H2-CIRIO	High Speed Counter/Pulse Output Module		

Device	Module	Description
	D4-08ND3S	8 Pt 24-48 VDC Source Input
	D4-16ND2	16 Pt 12-24 VDC Source Input
	D4-16ND2F	16 Pt 12-24 VDC In Fast Response
	D4-16SIM	16 Pt Switch Slide Simulator
	D4-32ND3-1	32 Pt 24 VDC Sink Source Input
	D4-32ND3-2	32 Pt 5-12 VDC Sink Source Input
	D4-64ND2	64 Pt 20-28 VDC Source Input
	D4-08NA	8 Pt 110-220 VAC Input
	D4-16NA	16 Pt 110 VAC Input
	D4-16NA-1	16 Pt 220 VAC Input Module
	D4-16NE3	16 Pt 12-24 VAC/VDC Sink Input
	F4-08NE3S	8 Pt 90-150 VAC/DC Sink Iso. Input
	D4-08TD1	8 Pt 12-24 VDC Sink Output
	F4-08TD1S	8 Pt 24-150 VDC SinkSource Isolated Output
	D4-16TD1	16 Pt 5-24 VDC Sink Output
	D4-16TD2	16 Pt 12-24 VDC Source Output
	D4-32TD1	32 Pt 5-24 VDC Sink Output
	D4-32TD1-1	32 Pt 5-24 VDC Sink Output
	D4-32TD2	32 Pt 12-24 VDC Source Output
	D4-64TD1	64 Pt 5-24 VDC Sink Output
H4-EBC	D4-08TA	8 Pt 18-220 VAC Output
and	D4-16TA	16 Pt 18-220 VAC Output
H4-EBC-F	D4-08TR	8 Pt Relay 5-30 VDC or 5-250 VAC Output
	F4-08TRS-1	8 Pt Relay 12-30 VDC or 12-250 VAC Output
	F4-08TRS-2	8 Pt Relay 12-30 VDC or 12-250 VAC Output
	D4-16TR	16 Pt Relay 5-30 VDC or 5-250 VAC Output
	F4-04AD	4 CH Analog Input Voltage/Current
	F4-04ADS	4 CH Iso. Analog In Voltage/Current
	F4-08AD	8 CH Analog Input Voltage/Current
	D4-02DA	2 CH Analog Output Voltage/Current
	F4-04DA	4 CH Analog Output Voltage/Current
	F4-04DA-1	4 CH Analog Output Current
	F4-04DA-2	4 CH Analog Output Voltage
	F4-04DAS-1	4 CH Isoolated. 4-20mA 16 Bit Analog Output
	F4-04DAS-2	4 CH Isolated 16 Bit Analog Voltage Output
	F4-08DA-1	8 CH Analog Output Current
	F4-08DA-2	8 CH 0-5 VDC or 0-10 VDC 12 Bit Analog Output
	F4-16DA-1	16 CH Analog Output Current
	F4-16DA-2	16 CH 0-5 VDC or 0-10 VDC 12 Bit Analog Output
	F4-08THM	8 CH Thermo Module For Type (J,E,K,R,S,T,B,N,C)
	F4-08THM-n	8 CH Thermo Module For Type (J,E,K,R,S,T,B,C,P)
	F4-08RTD	8 CH RTD Module
	H4-CTRIO	High Speed Counter/Pulse Output Module

Supported Device Modules (Continued)

Go to the **Automationdirect.com** website for information on any device introduced after publication of this manual.

Device	Module	Description
	T1K-08ND3	8 Pt 12-24 VDC Sink Source Input
	T1K-16ND3	16 Pt 12-24 VDC Sink Source Input
	T1K-08NA-1	8 Pt 110 VAC Input
	T1K-16NA-1	16 Pt 110 VAC Input
	T1K-08TD1	8 Pt 12-24 VDC Sink Output
	T1K-08TD2-1	8 Pt 12-24 VDC Source Output
	T1K-16TD1	16 Pt 12-24 VDC Sink Output
	T1K-16TD2-1	16 Pt 12-24 VDC Source Output
	T1K-08TA	8 Pt 110-240 VAC Output
	T1K-16TA	16 Pt 110-240 VAC Output
	TIV OPTAC	8 Pt 110-240 VAC Output
	TIK-00IA3	Isolated Commons
	T1K-08TR	8 Pt Relay Output 5-30 VDC or
		5-240 VAC
	THV 16TD	16 Pt Relay Output 5-30 VDC or
		5-240 VAC
		8 Pt Isolated Relay Output
	11K-081K5	5-30 VDC or 5-240 VAC
		8 CH Analog Input 4-20mA
	TTF-UOAD-T	14 Bit Resolution
	T1F-08AD-2	8 CH Analog Input 14 Bit Resolution
	T1F-16AD-1	16 CH Analog Input 4-20mA
		14 Bit Resolution
	T1F-16AD-2	16 CH Analog Input Voltage
		14 Bit Resolution
		8 CH Analog Output 4-20mA
	IT-UODA-T	12 Bit Resolution
		8 CH Analog Output Voltage
	111-00DA-2	12 Bit Resolution
	T1F-16DA-1	16 CH Analog Output 4-20mA
	THETODAT	12 Bit Resolution
	T1E-16DA-2	16 CH Analog Output Voltage
	TTT-TODA-2	12 Bit Resolution
	T1F-16RTD	16 CH. RTD
	T1F-14THM	14 CH Thermocouple 16 Bit Resolution
		Terminator I/O 8 CH Analog Input 4 CH
		Analog Output Current
		Terminator I/O 8 CH Analog Input 4 CH
		Analog Output Voltage
	T1H-CTRIO	High Speed Counter/Pulse Output Module

Supported Device Modules (Continued)

Go to the **Automationdirect.com** website for information on any device introduced after publication of this manual.

Installation of KEPDirect EBC I/O Server

Step 1: Load the CD

KEP**Direct** EBC I/O Server Software is available on the **AutomationDirect** Product Showcase CD. To install KEP**Direct**, insert the CD into your PC's CD drive. The CD should start automatically and open the installation window shown below.



to correspond to the letter for the PC's cd drive. Then click **OK** and the program will start.



Step 2: Select Install Purchased Software Option

The **AutomationDirect** Product Showcase window offers all the options available with this CD. To install KEP**Direct**, select the **Install Purchased Software** option indicated on the figure above. This selection opens the **Product Keycode** window shown below.



Step 3: Enter the Product Keycode

From this window, enter the **Product Keycode** located on the back cover of your CD case. This software package is protected by this **Product Keycode**. Only licensed users that have a **Product Keycode** may install the software. After entering the keycode click on the **OK** button.

Step 4: Welcome Window

The KEP*Direct* installation opens with the **Welcome** window shown below. This window issues a reminder to exit all other Window applications. If you are unsure of the programs that may be running, open the Task Manager by pressing the Ctrl-ALT-Delete keys at the same time. Close any opened applications by selecting it and clicking on the **Close** button of the Task Manager. Click on the **Next** button on the KEP*Direct* Welcome window to proceed with the installation.



Step 5: License Agreement

The next screen displays the **Software License Agreement** shown below. Read the agreement and select **Yes** if you agree with the terms and conditions.

The **Back** button returns you to the Welcome window. Selecting **No** will cancel installation.



Click here to accept the License Agreement's terms and conditions

Step 6: Select the Installation Directory

The **File Destination** window displays the folder (or directory) where the KEP**Direct** files will be installed. You may choose a different folder by clicking on the **Browse** button and selecting your preferred directory.



If you accept the displayed folder or you select your preferred directory, click on the **Next** button to continue with the KEP**Direct** installation.

Step 7: Select Components to Install

The next window is the **Select Components** window. This window allows you to select what components to install for use with KEP**Direct**. It is recommended to select only the components you want to install. When a main component is selected, all sub-components are selected automatically. In this case, only the KEP**Direct** EBC I/O Server is selected. This window includes a **Description** window, indicated below, which provides a brief description of each component when it is selected.

When all selections are completed, click on the **Next** button to proceed with installation.



Step 8: Select Program Folder

The **Select Program Folder** window will allow you to select or create a folder to install the KEP*Direct* application files. These are the KEP*Direct* launch, help and application files. The installation program automatically creates a new program folder for KEP*Direct*. You may keep this one, type a new name over it or select an existing program folder on the list.



Once you have chosen or entered a program folder name, click on the **Next** button to continue with the KEP**Direct** installation.

Step 9: Start Copying Files

The **Start Copying Files** window, shown below, displays the installation information as configured through all previous steps. Verify that the installation information is correct. If incorrect, click on the **Back** button to return to previous windows. If correct, click on the **Next** button to start copying the KEP**Direct** files to your PC's hard drive.



Step 10: KEPDirect Files Installation

The installation **Setup Status** window opens and displays the progress of the installation and setup of the KEP**Direct** files. A progress bar is displayed and a number indicating the percentage of the process completed is shown next to the progress bar.



Step 11: Install NetEdit 3

After the setup status bar reaches 100%, the **NetEdit 3** install wizard appears.



If you have not previously installed NetEdit 3 or if you have an earlier version of NetEdit, you can install this new version now. Click on the **Next** button to proceed with the installation.

NetEdit 3 is a tool used to setup *Direct*LOGIC Ethernet devices. NetEdit is the best tool to use to setup a device and to use as a diagnostic and troubleshooting tool. We recommend that you install it at this time. For those who continue with the NetEdit 3 installation you will be asked for an optional name and company name. Type the names and click the **Next** button to continue.

User Information				×
	Type your nam company you v N <u>a</u> me:	ie below. You mu work for.	ist also type the na	me of the
		< <u>B</u> ack	<u>N</u> ext >	Cancel

The NetEdit 3 install wizard will ask for the name of the destination folder where NetEdit 3 is to be installed. Either chose a file folder or accept the default folder as shown in the dialog below. Click on the **Next** button to continue.

Choose Destination Lo	cation	×
	Setup will install NetEdit 3 in the following folder.	
	To install to this folder, click Next.	
-	To install to a different folder, click Browse and folder.	select another
	You can choose not to install NetEdit 3 by clicki Setup.	ing Cancel to exit
	Destination Folder C:\HAPTools	Browse
	< <u>B</u> ack <u>Next></u>	Cancel

Select the type of setup in the next dialog window, then click the **Next** button to continue with the installation.



The dialog window below is an indicator that the NetEdit 3 installation is complete



Step 12: Installation Complete

For KEP**Direct**, the install status bar will be showing. When the bar reaches 100% the window closes and the Installation Complete window opens. This window is an indication that the KEPDirect installation process has finished.



This window provides two options that are checked by default. The first option will open the Read Me file which contains the latest information for the KEPDirect software. The second option will launch the KEPDirect Server Program. Both options will open after clicking on the Finish button. You can either check or uncheck the option selections and, click on the Finish button to end the installation process.

Step 13: Registration

With the installation of KEP**Direct** completed, you may launch the program now by clicking on the KEPDirect icon shown on the right.



The program opens its main window and offers a set of

options on the menu bar located on the top left portion of the window. The menu bar is shown in the figure on the facing page.

If you wish to cancel either of these options, click on the respective option checkmark

a KEPDirect f	or PLCs - [C:\Progr	am Files\Automati	onDirect\KEPDirect	OPE Servers\projects\simdemo.opf]	_ 🗆 ×
File Edit Viev	v Users Tools H	alp			
D 🖻 🖬 🕴	2 📶 🍙 🖄 🗌	Contents			
E Ø lihanna	1 0 User Defin	Search		Data Type Scan Rate Scaling Description	
Ram	p	Driver Help		see the sectors see a sector	
🛄 Rano	dom	Purchase a Driver or I	Plug-in License	—	
- 🛄 Sine			ver or Plug-in	Click on Purchase	а
User		Transfer a Driver or P	lug-in License		
E-& Channel	1	Technical Support		Driver License	
Devi	ce_1	rearing support			
E P Channel	2	About			
Devi	ce_3				
E P Channel	_3				
Devi	ce_4				
E-& Channel	_4				
Devi	ce_5				
		•			<u> </u>
Date	Time	User Name	Source	Event	
19/2004 🕦	2:40:28 PM	Default User	KEPDirect for P	Starting Simulator device driver.	
() 3/9/2004	2:40:28 PM	Default User	Simulator	Simulator Device Driver V4.30.81 - U	
3/9/2004	2:40:40 PM	Default User	KEPDirect for P	Stopping Simulator device driver.	
3/9/2004	2:40:40 PM	Default User	KEPDirect for P	Closing project C:\Program Files\AutomationDirect\KEPDirect OPC Servers\pro	
3/9/2004	2:41:07 PM	Default User	KEPDirect for P	KEPDirect for PLCs Server Started	
3/9/2004	2:41:07 PM	Default User	KEPDirect for P	Opening project C:\Program Files\AutomationDirect\KEPDirect OPC Servers\pr	
3/9/2004	2:41:07 PM	Default User	KEPDirect for P	Simulator device driver loaded successfully.	
3/9/2004	2:41:07 PM	Default User	KEPDirect for P	Starting Simulator device driver.	
19/2004 🚯	2:41:07 PM	Default User	Simulator	Simulator Device Driver V4.30.81 - U	
					•

From the menu bar, click on **Help**, then click on **Purchase a Driver License** from the drop down menu shown in the diagram above.

This opens the **Unlicensed Drivers and Plug-ins** window shown below. The only driver shown is the EBC. Click the **License** button to install the driver.

Inlicensed Drivers and Plug-ins	×
Drivers: Name AutomationDirect EBC	License Close Help
Plug-ins:	
Name]

The **EBC Driver License** window, shown below, now opens. Find the label located on the back side of the CD case for the KEP**Direct** program. This label shows the license code for the software included with the case. Enter the registration code on the space provided in the window. This code can be entered either from your PC's keyboard or by clicking on **Keypad** and using the pop-up keypad to enter the code.

Once the code has been entered, click **OK** to accept the code. The registration is now complete.

AutomationDirec	t EBC Driver License	×
Please contact to will license this do	echnical support to purchase a serial number that evice driver.	OK Cancel
<u>S</u> erial number:	Keypad]

KEPDirect EBC I/O Server Setup Summary

KEP**Direct** EBC I/O Server is a software driver that provides a means of communication between other software (OPC* clients) and components. Another way of looking at it is that KEP**Direct** is a translator server that provides the communication bridge between the software (OPC* clients) and components.

OPC (OLE* for Process and Control) servers provide a standardized method of allowing multiple industrial applications to share data in a quick and robust manner. The OPC server and LinkMaster* products provided in this package have been designed to meet the demanding requirements found in the industrial environment.

This OPC server has been designed as a two-part program. The primary component provides all of the OPC and DDE* connectivity as well as the user interface functions. The second part is comprised of plug-in communications drivers. This two-part design allows you to add multiple communications options to your SCADA application while utilizing a single OPC server product thus reducing your learning curve as your project grows.

LinkMaster has the capabilities of both a "server" and a "client*" application, allowing it to access, collect, organize, and link data from other OPC servers and offer that data to any OPC/DDE client. It provides the means of linking data between OPC servers; thus, acting as a universal bridge for OPC server/client components.

OPC technology reflects the move from closed proprietary solutions to open architectures that provide more cost-effective solutions based on established standards.

* See Glossary

Start a New Project

Step 1: Launch KEPDirect and Get to Know the Work Areas



Click on the KEP**Direct** EBC I/O Server icon, shown on the left, to launch the application. The application will start and open the KEPDirect EBC I/O Server window shown below.



When the KEPDirect EBC I/O Server application is launched for the first time, it opens with an operational simulation program. This is a sample program which can be used to practice adding devices and channels. The window is divided into three areas as explained below (see window above for reference):

- 1. This area displays any existing channels, devices, and groups in a project. In addition, from this area new channels, devices, and groups can be added to projects.
- 2. This is the tag entry window of the server. Tags that you enter for a given device or tag group will be displayed here.
- 3. This area is the event log window of the server. Any of the messages generated by the server or the underlying driver will be displayed here.

Step 2: Things to confirm before Adding and Configuring a Channel

Before adding a new channel to your new project, first confirm that the following items have been completed or are available:

- 1. KEPDirect EBC I/O Server has been installed and launched properly.
- 2. Any devices to be added to your project must be installed with modules in place, powered up, and working properly.
- 3. You must have the correct IP addresses for each of the devices to be used for your project. All the EBC manuals provide instructions on how to setup IP addresses for each device using NetEdit 3. If you have not done so yet, please refer to the EBC manuals and setup the IP addresses for your devices. Make sure to write down the IP address for each device. The IP addresses will be required during the project setup in order to ensure successful communication between the KEP**Direct** EBC I/O Server and your devices.
- If you will be using more than one device to setup your project, an industrial Ethernet Switch such as the E-SW05U from AUTOMATION DIRECT is strongly recommended.

Once all the above items are confirmed and ready, either click on **File** on the menu bar or on the **New Project** icon on the tool bar then on the drop down window click **New** to close the simulator and start your new project.



Step 3: Adding and Configuring a Channel

A channel refers to a specific communications driver. A KEP**Direct** project only consists of EBC channels using the same communications driver. You can define a number of channels within a single project for organizational purposes. A channel acts as the basic building block of an OPC link. Each channel name must be unique in a KEP**Direct** project. The channel name can be up to 256 alphanumeric characters

in length (no spaces or special characters).

To add a new channel to your project, click on either the **Click to add a channel** text in the EBC I/O Server window, **Edit > New Channel**, the toolbar **New channel** or the context menu. As soon as you click on either of the above, the **New Channel** window shown below will open.



New Channel - Identification	A channel name can be from 1 to 256 characters in length. It must begin with a letter but the remaining characters can be any combination of letters, numbers and the underscore character.	X	
	Channel name:	_	– Channel name
<u>< В</u> а	ck <u>N</u> ext≻ Cancel	Help	

Step 4: Name the Channel

Each channel name must be unique in a KEP**Direct** project. Each unique channel name can be up to 256 characters long. While using long descriptive names is generally a good idea, keep in mind that some OPC client applications may have a limited display window when browsing the tag space of an OPC server. The channel name entered here will be part of the OPC browser information.

The **New Channel** window prompts you to type a unique name for the channel by typing over the default **Channel1** label. Once the name has been typed, click on the **Next** button.

Step 5: Select the Device Driver

The **Device Driver** window will open. From this window, select **AUTOMATION DIRECT** EBC. The arrow to the right side of the name provides a drop down list for other device drivers that may be available. After selecting the device driver, click on the **Next** button to go to the next step.

New Channel - Device Driv	rer in the second s	X
	Select the device driver you want to assign to the channel. The drop-down list below contains the names of all the drivers that are installed on your system.	
	Device driver: AutomationDirect EBC	
	< Back Next > Cancel Help	

Step 6: Select the Network Interface

The **Network Interface** window will open next. Click on the down arrow to open the drop down list. Select the Ethernet **Network Adapter** that you would like to use to connect to the EBC. This list displays any detected network cards from your computer.

After selecting the network adapter, click on the **Next** button to go to the next step.

	This channel is configured to communicate over a network. You can select the network adapter that the driver should use from the list below. Select 'Default' if you want the operating system to choose the network adapter for you.	
	Network Adapter: Default Default 3Com EtherLink PCI [10.1.1.3] 3Com EtherLink PCI [192.168.10.81]	
<	Back Next > Cancel Help	

You can control how the server processes writes on this channel. Set the optimization method and write-to-read duty cucle below	×
Note: Writing only the latest value can affect batch processing or the equivalent. Optimization Method © Write all values for all tags © Write only latest value for non-boolean tags © Write only latest value for non-boolean tags	
Write only jacest value for air days Duty Cycle Perform 10	_

Step 7: Write Optimizations Setup

The **Write Optimizations** window will now open. This window provides three choices for a **Optimization Method**. These choices are described in the list below:

• Write all values for All Tags: This is the default mode. It forces the server to attempt to write every value to the controller. In this mode the server will continue to gather OPC write requests and add them to the server's internal write queue. The server will then process this write queue and attempt to empty the queue by writing data to the device as quickly as possible.

This mode insures that everything written from your OPC client applications will be sent to the target device. This mode should be selected if the order of your write operations or the content of every write item must uniquely be seen at the target device.

• Write Only Latest Value for Non-Boolean Tags: Any value that is not a Boolean value will be updated in the server's internal write queue and will then be sent to the device at the next possible opportunity.

This feature must be used with a clear understanding of how it will affect the operation of your application. This mode does not attempt to optimize writes to Boolean values. This allows you to optimize the operation of HMI data, such as a slide switch, without causing problems with Boolean operations like a momentary push button.

Step 7: Write Optimization Setup (Continued)

• Write Only Latest Value for All Tags: The final write optimization mode takes the operation described for the second mode and applies it to all tags. If your application needs only to send the latest value to your device, this mode will optimize all writes by updating the tags currently in the write queue before they are sent.

Step 8: Select the Duty Cycle Setting

Before ending the write operations, the **Duty Cycle** needs to be set. The **Duty Cycle** selection allows you to control the ratio of write operations to read operations. The ratio is always based on one read for every one to ten writes. By default, the duty cycle is set to ten. This means that ten writes will occur for each read operation. If your application is doing a large number of continuous writes, but you need to insure that read data is still given time to process, you may want to reduce the duty cycle. A setting of one will result in one read operation for every write operation. In all cases, if there are no write operations to perform, reads will be processed continuously.



NOTE: It is strongly recommended that you characterize your application for compatibility with these write optimization enhancements before using them in a production environment.

Step 9: Review the Channel Setup Summary

After setting up the write optimizations, click on the **Next** button. The process ends with a view of the new channel setup. Review the Summary, then click on **Finish** to complete the setup.



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Adding Devices to the New Project

PLCs and HMIs are representative of the types of devices which the server will communicate with. The device driver which the channel is using will restrict the device selection.

Step 1: Add a Device(s)

Once the channel setup is complete, the application window displays a directory tree on the screen showing the newly created channel name. A new channel can be added in several different ways. One way, the quickest, is to select **Click to add device** next to the device symbol as shown in the figure on the right. Other ways is to select the channel to which you are to



add a device and use the **Edit > Add Device**, the Toolbar **Add Device** or the context menu. Any of these methods will initiate the device setup.

Step 2: Name the Device

The **New Device** window, shown below, will open. This window allows you to type a logical name from 1 to 256 characters for your device such as a DL205 or accept the default name **Device1**

New Device - Name		×	
	A device name can be from 1 to 256 characters in length. It must begin with a letter but the remaining characters can be any combination of letters, numbers and the underscore character. Device name:		Type a logical name
< <u>E</u>	Back <u>N</u> ext > Cancel Help		

Once your logical device name has been entered, click on the **Next** button to continue with the device installation.

Step 3: Select the Device Model

The next window which opens will be the **New Device – Model** window shown below. Click on the arrow to open the drop down list of the devices available for setup and click on the device name to select the model of the device which you are adding, i.e. Terminator I/O.

New Device - Model		×
	The device you are defining uses a device driver that supports more than one model. The list below shows all supported models. Select a model that best describes the device you are defining.	
	Device model: H2 H2 H4 remninator I/O GS1 Drive GS2 Drive DURApulse (GS3) Drive < Back Next > Cancel Hel	P

Once the device model is selected, click on the **Next** button to continue with the device installation.

Step 4: Type the Device IP Address

This will open the **New Device – ID** window shown below. Each device on the channel must be uniquely identified by its own IP address. Up to 1024 devices may be defined on a given channel. The



NetEdit 3 configuration software supplied can be used to configure the IP address of an EBC/GS-EDRV module. The IP address is different from

the Unit ID that is configurable on the I/O base unit. In general, the device ID has the following format, YYY.YYY.YYY.YYY where YYY designates the device IP address (each YYY byte should be in the range of 0 - 254).

Type the IP address of the device you are installing. It is important that the IP address is typed correctly and that it corresponds to the device being installed. Once the IP address is typed, click on the **Next** button to continue with the device installation.

Step 5: Set the Device's Communication Parameters

The Communication Parameters window shown below opens and

displays the available communication settings.

 Hequest timeout:
 1000 ··· milliseconds

 Eail after
 3 ··· successive timeouts

 < Back</td>
 Next > Cancel

 Help
 Help

device being installed. The following list explains the purpose of each available setting.

- **Connection Timeout**: The Connection timeout is used by Ethernet based drivers. The connection timeout allows the time required to establish a socket connection to a remote device to be adjusted. In many cases the connection time to a device can take longer than normal communications request to that same device. The valid range is 1 to 30 seconds. The default is typically 3 seconds but can vary depending on the specific nature of the chosen driver.
- **Request Timeout:** This is used by all drivers to determine how long the driver will wait for a response from the target device. The request timeout has a valid range of 100 to 30000 milliseconds. The default is typically 1000 milliseconds but can vary depending on the specific nature of the chosen driver.

Step 5: Set the Device's Communication Parameters (Continued)

• Fail After: This parameter is used to determine how many times the driver will retry a communications request before considering the request to have failed. The valid range is 1 to 10 retries. The default is typically three retries but can vary depending on the specific nature of the driver. The number of retires configured for your application is dependent largely on your communications environment.

If your environment is prone to noise induced communication failures you may want to increase the number of retries the driver performs. Keep in mind, however, that when the driver does encounter a communication issue, it will attempt to reacquire the data for the lost request. Based on the Request timeout and the Fail after count the driver will pause on a specific request until either the device responds or the timeout and retires have been exceeded. With this in mind you wouldn't want to set the timeout to 30000 milliseconds and 10 retires with the hope of covering every possible issue as this would result in a potential communications pause of 5 minutes.

Once the three communication parameter settings have been selected, click on the **Next** button to continue with the device installation.

Step 6: Set the Database Settings

The KEP**Direct** I/O Server has a feature to automatically generate an OPC tag database. This has been designed to make the setup of your OPC application a Plug and Play operation. The **AUTOMATIONDIRECT** EBC I/O driver supports this feature. You can configure the driver to automatically build a list of OPC tags within the server that correspond to device specific data. The automatically generated OPC tags can then be browsed from your OPC client.

If the target device supports its own local tag database, the driver will read the device's tag information and use this data to generate OPC tags within the server. An Ethernet I/O system that supports detection of its' own available I/O module types. The driver in this case will automatically generate OPC tags in the server that are based on the types of I/O modules plugged into the Ethernet I/O rack.

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NOTE: The H2-EBC(-F) and Terminator I/O EBCs automatically detect I/O modules in the base on power up. The H4-EBC(-F), however, only detects discrete modules. Use NetEdit 3 to manually configure the H4-EBC(-F) base when using analog modules.

The mode of operation for automatic tag database generation is completely configurable. The following **Database Creation** window, shown below, will open next. It allows you to configure how the server

New Device - Database C	reation X
	The device you are defining has the ability to automatically generate a tag database. Determine if the device should create a database on startup, what action should be performed on previously generated tags, group to add tags to, and allowing subgroups.
	Startup: Do not generate on startup ▼ Action: Delete on create ▼ Add to group: ✓ Allow automatically generated sybgroups
	< <u>B</u> ack <u>N</u> ext > Cancel Help

and the associated communications driver will handle automatic OPC tag database generation. The following list explains the purpose of each available setting and group name.

- **Startup:** This selection allows you to configure when OPC tags will be automatically generated. There are three possible selections:
 - **Do not generate on startup:** This selection prevents the driver from adding any OPC tags to tag space of the OPC Server. This is the default selection.
 - Always generate on startup: This selection causes the driver to always evaluate the device for tag information and to add OPC tags to the tag space of the server each time the server is launched.
 - Generate on first startup: This selection will cause the driver to evaluate the target device for tag information the first time this OPC Server project is run and to add any OPC tags to the server tag space as needed. When the Startup is selected, any tags that are added to the server's tag space must be saved with the project.

When Startup (automatic tag generation) is enabled, the server needs to know what to do with OPC tags that it may have been added from a previous run or with OPC tags that you may have added or modified after the communications driver has added them.

Step 6: Set the Database Settings (Continued)

- Action: This selection allows you to control how the server will handle OPC tags that were automatically generated and currently exist in your project. This feature prevents automatically generated tags from piling up in the server. This would occur in an Ethernet I/O system if you continued to change the I/O modules in the rack with the server configured to always generate new OPC tags on startup. Under this condition, every time the communications driver detected a new I/O module, the tags would be added to the server. If the old tags are not removed, a number of unused tags could accumulate in the server's tag space. The Action selection allows you to tailor the server's operation to best fit your application's needs.
 - **Delete on create:** This is the default condition which allows the server to remove any tags that had previously been added to the tag space before the communications driver can add any new tags.
 - Overwrite as necessary: This condition allows the server to remove only the tags that the communications driver is replacing with new tags. Any tags that are not being overwritten will remain in the server's tag space.
 - **Do not overwrite:** This condition prevents the server from removing any tags that had been previously generated or that may have already existed in the server. With this selection, the communications driver can only add completely new tags.
 - **Do not overwrite, log error:** This condition has the same effect as the previous condition but it also adds an error message that is posted to the OPC Server's event log when a tag overwrite would have occurred.

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Note: The removal of OPC tags affects tags that have been automatically generated by the communications driver and any tags you have added using names that match generated tags. It is recommended that you try to avoid adding your own tags to the server using names that match tags that may be automatically generated by the driver.

• Add to group: This parameter can be used to aid in keeping automatically generated tags from mixing with tags that you may enter manually. With this parameter you may specify a sub group that will be used when adding all automatically generated tags for this device. The name of the sub group can be up to 256 characters in length. Once the database settings are completed, click on the **Next** button to continue with the device installation.

The following window will appear asking to **Launch NetEdit**. This allows you to check the IP addressing and the Ethernet device connection. If this is not needed at this time, click on the **Next** button to continue with the device setup.



Step 7: Set the Link Configuration

The next window is the **Link Configuration** window shown below. This window offers the options to disable or enable the Link Watchdog.

New Device - Link Configur	Select whether a link watchdog should be enabled or disabled for this device. If enabled, outputs will be turned off if link comm. is loss for at least the set watchdog timeout. If disabled, no change in outputs will occur due to a loss in link comm.
	Link Watchdog © Disabled © Enabled Timeout: 60 = milliseconds
	< <u>B</u> ack <u>N</u> ext > Cancel Help

The Link Watchdog monitors the vital communication link between the PC and the EBC device. It is possible for the communication link to "break" during its use. A "break" in the communications link results in a loss in communication that may be permanent or temporary. An example of a loss in communication would be a physical break in the communication network. An example of a lack of communication

would be a significant interval between PC-to-EBC transactions. This interval would have to exceed a set timeout before being considered a lossin communication.

The link watchdog, sometimes referred to as a link monitor, there are two options:

- **Disable:** When the link watchdog is disabled, a "break" in the communication link has no effect on the device's I/O outputs. The outputs will maintain the state they were assigned prior to the "break" until communication is restored and outputs are altered via the client application.
- Enable: When link watchdog is enabled, it will continuously monitor the link. If a "break" in the link occurs, a timer is initiated. When the timer reaches the Watchdog Timeout value, all device I/O outputs will be turned off.

Once the link configuration is completed, click on the **Next** button to continue with the device installation.

Step 8: Review the Device Setup Summary

The final window of the device setup is the **New Device Summary** window shown below.



Review the summary and click on **Finish** to complete the device setup.

		1 N X 10 11 3	Lee					
E P Channell	<u></u>	Tag Name	Address	Data Type	Scan Rate	Scaling	Description	
8 10 100	EBC	EBC_SPO.	EBC:SP0.8	D/Word	100	None	Baud rate = 9600	
- 2 9	.01_01	(DEBC_SPO.	. EBC:SP0.D	Byte	100	None	# Data bits = 7 Or 8	
- 23	.OT_02	EBC_SPO.	EBC:SP0.D	Byte	100	None	Data bytes received from ser	ial port's RX queue
- 🕒 🤉	.oT_03	CEBC_\$P0.	EBC:SP0.D	Cher	100	None	Date bytes received from ser	ial port's RX queue
		EBC_SPO.	EBC:SP0.D	String	100	None	Data bytes received from ser	ial port's RX queue
		DEBC_SPO.	EBC:SP0.D	Byte	100	None	Data sent to serial port's TX of	sueue.
		EBC_SPO.	EBC:SP0.0	Chier	100	None	Data sent to serial port's TX c	avene.
		CEBC_SPO.	EBC:SP0.D	String	100	None	Data sent to serial port's TX of	queue.
		EBC_SPO.	EBC:SP0.DL	Boolean	100	None	Flush DATAIN Buffer: FALSE	= N/A, TRUE = Fkz
		BEBC_SPO.	EBC:SP0.M	Byte	100	None	Mode: Slave = 0, Master/Pro	xy = 1
		BEBC_SPO.	EBC:SP0.P	Byte	100	None	Parity: None = 0, Odd = 2, E	ven = 3
		COLDC_SPO.	EBC:SP0.P	Byte	100	None	If UseRTS, Post-Transmit del	ay = delay in ms (bi
		BEBC_SPO.	., EBC:5P0.P	Byte	100	None	If UseRTS, Pre-Transmit dela	y = delay in ms (thr
		ELUC_SPO.	., EDC:SPU.R	word	100	None	Fot Avalable = If of bytes in s	senal port's HX que
		2128. 540.	EBLISPU.M	Boolean	100	None	PUSHICI QUEUE: PALSE = NG	A, HOLE = Paish by
		CTIPEC SPO.	EDC:3P0.5	Dealers	100	None	# stop bits = 0 OF 1	TOUE - Elash has
		4	- EBC:SP0.1	Boolean	100	none	HUSH 1X QUEUE: PALSE = NO	A, IRUE = Plush by
Date	Time	User Name	Source	Event				
7/22/2004	1:34:07 PM	Default User	KEPOwert EBC 1	Starting Au	tomationDirect E	BC device drive	۴.	
7/22/2004	1:34:07 PM	Default User	KEPDirect EBC 1	Attempting	to automatically	generate tags	for device 'Channel1.T1H_EBC'.	
7/22/2004	1:34:08 PM	Default User	KEPOweet EBC 1	Completed	automatic tag ge	eneration for de	vice 'Channel1.T1H EBC'.	
7/22/2004	1:37:02 PM	Default User	KEPDirect EBC L.	Stopping A	utomationDirect I	EBC device driv	er.	
7/22/2004	1:37:44 PM	Default User	KEPCirect EBC L.	Starting As	tomationDirect E	BC device drive		
a - tentena t	2:02:51 PM	Defailt User	KEPCINGT FRC L	Sonoing	AnnahionDirect 1	FBC device driv	m.	
7/22/2004	a concerning a sea					ne de las del		
7/22/2004	2-05-19 PM	Default Licer	KERCHART FROM	12 ALT 0 V 1 44	COLUMN OF MILLEY F	The concern contain		
7/22/2004 7/22/2004	2:00:39 PM	Default User	KEPOwert EDC I	Attemption	tomationDirect E	Dr. Gevice grive	for desire Whatmalt This FDP"	

If the I/O had been selected to be generated on start up the KEP**Direct Server Program** window will look similar to the following diagram.

Repeat These Steps for Additional Devices

Repeat these steps if more devices are to be added to the selected channel.

Using OPC Quick Client to Test Device Setup

If you follow each of the steps which have been presented, your project is ready to launch the **OPC Quick Client**. Before launching the project you will want to save it to disk. Do this by clicking on **File > Save**. Name the project and save it.

Step 1: Launch the OPC Quick Client

From the KEP*Direct* EBC I/O Server program window, either click on the **Tools** menu and select the **Launch OPC Quick Client** text or click on the **Launch OPC** icon on the tool bar shown in the figure below to launch the **OPC Quick Client** window.



This will open the OPC Quick Client window shown here.

and Automation (short still meeting on	Days 10	Date Time	Well an	Timestano	Louise.	I the date of the
Chalanett, Systems	Channell, System, WyteCettestationDutyC	Long	10	14:27:03:395	Good	2
Charvel1.T1H_EBC	Charpell, System, NetworkAdapter	String	3Con OtherLink PCL	14:27:03:395	Good	2
- Danvell.TIH_EBCSystem	Channell, System, EnglisCisgnostics	Boolean	0	14:27:03:395	Good	
Garrell, TH, BC. 207_01 Garrell, TH, BC. 207_02 Garrell, TH, BC. 207_03	Charcell, Syden, Analdöffetnorlädapters	3tring	Default;3Com Dher	14:27:03:395	Good	2
Jude Taxe	Event.					
I See	Event		1			

Step 1: Launch the OPC Quick Client (Continued)

In the **OPC Quick Client** window, the first panel on the top left side of the, shown below, displays information about the device connected to the server. Looking at the sample below, the window clearly identifies the server name, **Automation***Direct*.**KEP***Dirct* **Server**. It also shows that the device is connected to **Channel 1** and the device name is **T1H_EBC**. Also that the EBC device has three input/output modules indicated as **SLOT_01**, **SLOT_02** and **SLOT_03**.



Step 2: Select an Output to test

From the available slots, select a slot to test. For our sample we are selecting **Slot 01** as shown in the figure below.



When the slot is selected, the panel on the right displays the available input/output terminals on the device. On the figure above, output point 5 is chosen, shown highlighted.

Step 3: Select an Output to Test (Continued)

When selecting an output, it will be identified as shown below.

Item ID	Data Type	Value	Timestamp
Channel1.T1H_EBC.SLOT_01.S1_D07_POINT	Boolean	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO6_POINT	Boolean	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO5_POINT			14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO4_POINT	Boolean	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO3_POINT	Boolean	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO2_POINT	Boolean	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO1_POINT	Boolean	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO0_WORD	Word	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO0_SHORT	Short	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO0_POINT	Boolean	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO0_LONG	Long	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO0_DWORD	DWord	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO0_CHAR	Char	0	14:49:53:93
Channel1.T1H_EBC.SLOT_01.S1_DO0_BYTE	Byte	0	14:49:53:93

The highlighted item identifies the device as follows:

- **T1H_EBC:** Device description connected to Channel 1.
- Slot_01: Identifies the location of the I/O module
- **S1_DO05_POINT:** Identifies the connection point or terminal number. On this label, **DO** stands for **Discrete Output** and the **05** indicates point **5** of the I/O module. If the terminal is an input point, the **DO** would be a **DI** repesenting a **Discrete Input**.
- **Boolean:** Shows the data type used. When selecting outputs to test, ensure that the selected output is a Boolean data type.
- **0:** This is the present value of the output. When the value is **0**, the output is off (deactivated).

The figure below shows a photo of the actual device and indicates the output just described.



Step 4: Forcing an Output

After selecting the slot and output to test, then right click on the highlighted item from the drop down menu to be displayed.



From the drop down menu, select either **Synchronous Write** or **Asynchronous Write** by clicking on the text in the menu. This selection opens the **Synchronous Write** window shown below.

			 OK
Item ID	Current Value	Write Value	
Channel1.T1H_EBC.SLO	1	1	Apply
			Cancel

Click on the 0 (zero) under the **Write Value** in the window, the text bar starts to blink inside the box. Type a 1, then click the **OK** button.



The value on the highlighted item will display a 1 reflecting the **Synchronous Write** just written and the indicator light for point 05 will be illuminated on the Terminator output module.

Step 5: Repeat the Test for all Outputs

To test any remaining discrete outputs, repeat Step 3 and select each Boolean output to be tested.

To select a different slot or module, repeat Step 2 and select the desired slot to test.

To select a different device, select the desired device in the same channel to test if more than one is available.

To learn about other ways to use the OPC Quick Client, refer to the **Help** file selection on the tool bar.

Glossary

Client:

The computers/devices that use the server connection are called the clients. The client devices need to be physically connected to the server via a hub or a serial cable.

DDE:

Dynamic Data Exchange (DDE) is a generic client server technology provided Microsoft. DDE provides a basic architecture that allows many Windows applications from a wide range of vendors to share data.

EBC:

This is the abbreviation for Ethernet Based Controller. An EBC is an Ethernet based slave I/O interface.

LinkMaster:

LinkMaster is a fast and robust Windows application that requires no programming knowledge, simply "drag and drop" to create your links. Built-in scaling, user-access manager, error tracking, and write optimization capabilities, provide total control of your data flow and application access.

OLE:

This is an abbreviation of Object Linking and embedding. OLE is a compound document standard developed by Microsoft Corporation. It enables you to create objects with one application and then link or embed them in a second application. Embedded objects retain their original format and links to the application that created them.

OPC:

This is an abbreviation for Object Process Control. This is the same as OLE (defined above), but for Process Control.

SCADA:

Supervisory Control and Data Acquisition (SCADA). A SCADA system normally consists of a host software program, an HMI unit, a telemetry system, and Remote Terminal Units (RTUs) and/or Programmable Logic Controllers (PLCs) that are typically installed in remote areas and communicate over long distances to the Host system.

Server:

A server is a computer/device, which provides information orservices to computers on a network.

Project Example Using LookoutDirect as an OPC Client

Introduction

The following is an example of how the KEP**Direct** EBC I/O Server allows you to connect your device with your favorite OPC Client. For this example, we are using the **AUTOMATIONDIRECT** HMI OPC Client within Lookout**Direct**. If you do not have this OPC Client, a demo of Lookout**Direct** is available on the Software Product Showcase CD where the KEP**Direct** program is located. Insert the CD and install the demo version of Lookout**Direct**.

Step 1: Launch the Lookout*Direct* OPC Client and Open an Example

After the Lookout**Direct** demo or full version is installed on your computer, click on the Lookout**Direct** icon to launch the Lookout**Direct** software.

When Lookout*Direct* launches, a blank window opens with a menu bar on the top left corner of the window as shown to the right. From the menu, select **File**, then **Open**. See the figure to the right.



This opens the **Open Process File** window below which allows you to select one of the process file

examples included with Lookout*Direct*. Cick on the Waterworks example indicated in the window below.



Step 2: Set the Process File to Edit Mode

The Waterworks process file below opens.



From this menu bar, select **Edit > Edit Mode** to set the screen to allow editing. The screen can also be toggled between **Edit** and **Run** by pressing CTRL - Space at the same time.

Step 3: Create the OPC Client Object

From the menu bar, click on **Object** and then click Create from the drop down menu. This opens the **Select Object Class** window shown below.



From the categories list, click on the **OPC Client** option to select. The item will be highlighted after it is selected. Once selected, click **OK** to accept the selection and continue to the next window.

Step 4: Select the Location for the New Object

The **Select Location** window, like the one on the right, will open. From this window, select **Waterworks** and click the **OK** button.



Step 5: Select the OPC Client Server

The **Create OPC Client** window shown below opens to allow the server selection. Click on the **Server Name** down arrow to display a list of available servers. From this list select the **AutomationDirect KEPDirect Server**. After selecting this server, click **OK** to accept the selection.

The initial **Waterworks** window is displayed again with no noticeable change.

Create OPC Client	×
Name: 0PCclient1	
OPC Server Settings Server Name: AutomationDirect K C In-Process Server C Local Server Bernote Server Browsing	Click here to select a server from list
	□ Force Refresh after Write
OPC Group Settings	
Update Rate: 100	milliseconds
Deadband: 0	percent
Poll Device =	(optional)
Default Access Path:	(optional)
Communication alarm priority: 8	DK Cancel Help

Step 6: Create a New Object

From the menu bar, select **Object > Create**. This will open the **Select Object Class** window shown below.



Select **Switch** from the list, then click the **OK** button.

Step 7: Accept the New Switch Window

The **New Switch** window, below, will open. Leave this window as it is and click the **OK** button.

New switch	X
Name: Switch1 Action verification messages On = Off =	Position source C Local Remote URL := DDE
Control security level: 0 🔽 Log events	Service: Topic: Topic: Item:
OK Cancel Help	,

Step 8: Select a Switch

The **Display Switch** window opens next. Select one of the available switches or just accept the default switch by clicking the **OK** button.



If a switch other than the default switch is selected, click **OK** to accept the switch selection. Once **OK** is pushed, the **Display Switch** window will close and the **Waterworks** screen will appear again. The switch just selected should now be displayed on the **Waterworks** screen. The switch can be dragged and placed anywhere to your liking on the **Waterworks** screen.



Step 9: Select the Object to Connect

Now that a virtual switch is installed on the panel, the switch needs to be virtually "wired" in order to make a connection with the device.

From the **Waterworks** screen menu bar, click on **Object**, then from the drop down menu click **Edit Connections**.

The **Edit Object Connections** screen shown on the right will open. From this screen, select **OPC Client** from the list and click **OK** to accept the selection.



Step 10: Select the Device for Connection

The Edit Object Connections window closes and the OPC Client Connections window, below, opens.

	OPCclient1 connections		×
	- Select member: Writable members:	Existing connections:	Select gbject
Select device	S I DOO BYIE S I DOO DYIE S I DOO DYNID S I DOO DYNID S I DOO SHOTI S I DOO SHOTI		
Select button	Selant DL206_10.DL206_	1.SLO1_01.S1_	Accept
and output	OPColion1 No member selected Signals:		Clear
internation	Tags: In: (R*Universe	(ubject type) Path Mode: Relative Contents (readable): (signal type)	
	* ⊐ ⊔r37 * 75 Network		
		Amount IS	Quit
	J.	Pauln	l Icip

From the top left list, click on the device with the slot number and output point you want to use for your sample project. The output point will be highlighted. Now click on the **Select** button. The information for the output point will be displayed next to the **Select** button.

Step 11: Select the Switch for the Output Point

From the bottom left list, click on the switch just installed to select it as shown below. Once selected, click on the **Paste** button and the reference information for the switch will be displayed on the address line . See the figure below.



Once the switch reference text is shown on the address line, click on the **Accept** button to accept the output point and switch selections. Clicking on **Quit** will close the **OPC Client Connections** window.

Step 12: Test the Connection

The **Waterworks** screen now displays the new switch. To test the connection, press control key and the space bar at the same time to exit the **Edit Mode**. You may also click on **Edit** on the menu bar, then click on **Edit Mode** from the drop down menu to exit.

Place the cursor on the new switch and click on it. This should "flip" the switch to the ON position and the indicator for the output point on your test unit should light up. Click the switch again and it will "flip" to the OFF position and the output point indicator will turn off.

Your Connection Was Successful!

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=

NOTE: Remember that KEP**Direct** must be running and your device (EBC I/O Node) must be powered up and linked to the server PC.

Step 13: Setup an Input for the Switch

Now we will create an input indicator object that displays when the switch or output is ON or OFF.

Press control and space bar to set the screen to **Edit Mode**. Click on **Insert** on the menu bar, then select **Expression** from the drop down menu. This opens the **Insert Expression** window shown below.

Select the I/O device from the Waterworks tree on the left half of the window by clicking on the slot number. Once the slot is selected, the available output points will be displayed on the right half of the window for the selected slot.

From this list select the output point that had been selected in the previous steps for the new switch. Once the output point is selected, it will be highlighted as shown below. Click on the **Paste** button to display the address for the selected output point.



One more selection needs to be made. Click on the down arrow next to the **Display Type** window to view the available options. Select **Logical** from the drop down list, then click on the **OK** button to accept all selections.

Step 14: Select Indicator

The **Display Logical Signal** window will open. Chose one of the available indicator selections or accept the default selection by clicking the **OK** button.



If an indicator other than the default is selected, click **OK** to accept the selection. The **Display Logical Signal** window will close and the **Waterworks** screen will be displayed. The indicator just selected should be displayed on the screen. You can click on the indicator and drag it to place it next to the new switch created in the previous steps.



Step 15: Test the Installed Switch and Indicator

The new switch and indicator just installed on the displayed **Waterworks** screen can now be tested. To test the connections, exit the **Edit Mode** by pressing control and space bar.

Place the cursor on the new switch and click on it. This will "flip" the switch to the **ON** position, the new indicator will also turn **ON**. The output point indicator on the EBC I/O device which was selected should be **ON**. The figure below shows how the screen should look.



Click on the switch again and it will "flip" to the **OFF** position, turn off the new indicator and the EBC I/O point indicator will turn off.

Your Connection Was Successful!



NOTE: Remember that Kep**Direct** must be running and your device must be powered up and linked to the server PC.

Analog I/O Setup and Diagnostics

Introduction

AUTOMATION DIRECT offers a variety of analog I/O that is supported by the KEP**Direct** EBC I/O server in the DL205, D405 and Terminator I/O product lines. Most of these modules have relatively the same setup and diagnostics within each product family but there are some exceptions. This section documents the common setups and diagnostics for analog I/O modules through the KEP**Direct** EBC I/O Server.

DL205/405 Analog I/O

All setup configuration for the DL205 family of analog I/O is accomplished through jumper settings on the specific analog module. For more information on specific analog module configuration and jumper settings, please consult the DL205 Analog User Manual (D2-ANLG-M), or the DL405 Analog User Manual (D4-ANLG-M).

Terminator Analog I/O

All setup for Terminator I/O is either automatically enabled (for analog input modules) or is accomplished through software enable bits (for analog output modules) available in the KEP**Direct** EBC I/O server. Only the Thermocouple (T1F-14THM) and RTD module (T1F-16RTD) include hardware jumpers on the module for channel selection and setup. For more information on specific module analog setup, see the in-the-box data sheet included with each Terminator I/O module, or see the Terminator I/O Installation Manual (T1K-INST-M).

The following example illustrates the common method for activation and setup of Terminator I/O analog output modules. The in-the-box data sheets and Terminator I/O Installation Manual (T1K-INST-M) describe the usage of the Module Control Byte for Output Enable and range selections. This Module Control Byte is presented as a separate byte and boolean output points that can be selected by the connected OPC Client to enable the output, and to select specific analog range options. The following table shows the correlation of the Module Control Byte and the KEP**Direct** byte for Output Enable and range selections.

Appendix B

Module Control Byte	Bit 24	Bit 25	Bit 26	Bit 27	Bit 28-31
KEPDirect Byte	DO0_Point	DO1_Point	DO2_Point	DO3_Point	DO4_Point - DO7_Point
Description	Outputs Enable	Unipolar / Bipolar	5V / 10V Range	0-20mA / 4-20mA Range	Reserved for future use
	0 = All outputs OFF 1 = All outputs Enabled	0 = Unipolar selected 1 = Bipolar selected	0 = 5V range 1 = 10V range	0 = 0 - 20mA range 1 = 4 - 20mA range	

The following example shows the KEP**Direct** OPC Quick Client used to setup a Terminator I/O analog output voltage module in slot 3. The highlighted selections are configured for Output Enabled (DO0_Point=1), BiPolar (DO1_Point=1), and 5V (DO2_Point=0). The analog output data value is 1024 decimal and results in a voltage output of -2.5V.

🚵 OPC Quick Client - Untitled *			
<u>File E</u> dit <u>V</u> iew <u>T</u> ools <u>H</u> elp			
🗅 🖻 🔒 🐋 💣 📽 👗 🖻 🏾	1 ×		
	Item ID	Data Type	Value 🔺
Channel1System	Channel1.T1HEBC21.SLOT_03.S3_DWO0_LONG	Long	1024
Channel1.T1HEBC21	Channel1.T1HEBC21.SLOT_03.S3_DW00_DW0RD	DWord	1024
Channell.T1HEBC21System	Channel1.T1HEBC21.SLOT_03.S3_D07_P0INT	Boolean	0
Channell, 11HEBC21, SLOT_01	Channel1.T1HEBC21.SLOT_03.S3_DO6_POINT	Boolean	0
Chappel1 T1HEBC21 SLOT_02	Channel1.T1HEBC21.SLOT_03.S3_DO5_POINT	Boolean	0
	Channel1.T1HEBC21.SLOT_03.S3_DO4_POINT	Boolean	0
	Channel1.T1HEBC21.SLOT_03.S3_DO3_POINT		0
	Channel1.T1HEBC21.SLOT_03.S3_DO2_POINT		0
	Channel1.T1HEBC21.SLOT_03.S3_D01_P0INT	Boolean	1
	Channel1.T1HEBC21.SLOT_03.S3_D00_WORD	Word	3
	Channel1.T1HEBC21.SLOT_03.S3_D00_SHORT	Short	3
	Channel1.T1HEBC21.SLOT_03.S3_D00_P0INT	Boolean	1
	Channel1.T1HEBC21.SLOT_03.S3_D00_LONG	Long	3
	Channel1.T1HEBC21.SLOT_03.S3_D00_DWORD	DWord	3
	Channel1.T1HEBC21.SLOT_03.S3_DO0_CHAR	Char	3
	Channel1.T1HEBC21.SLOT_03.S3_DO0_BYTE	Byte	3 🚽
	•		•
Ready			Item Count: 91

Diagnostic bits for the DL205, DL405 and Terminator I/O family of analog I/O are supported differently on each module but will present themselves as error bits/values or messages to the KEP**Direct** EBC I/O server using a common convention. A complete definition of the error information, and it's format convention, is available in the AutomationDirect EBC Help file. This can be accessed either from the **Start Menu > Program > KEPDirect EBC I/O Server > Help Documentation** or through the **Help** menu from within the server. The example below shows the list of error codes supported by the EBC I/O server. The most common errors for analog I/O are 139, 142, 155, and 200-216 depending on the features supported in the specific analog module.

😫 AutomationDirect EBC Device Driver He	lp	_ 🗆 X
1 문 다 다 문 Hide Locate Back Forward Print		
Contents Index Search Favorites Image: Contents Image: Contents Image: Contents Image: Contents Image: Contents Image: Contents	Previous Next Image: Status of the stat	Drive Error M
Write Errors Application Notes	 - missing 240 on analog modules - missing CJC block on the TJF-14THM 200-216 XX unused analog input channels exist where: XX = Value - 200. 	•

GS Drives Parameter and Status Addressing

Parameter Addressing

The supported GS series drives are addressed by means of parameters and parameter groups. Both are specific to the drive in question and can be found by consulting the specific drive manual.

Addressing Syntax

Both group and parameter addresses are 0-based. All parameters are read/write.

P<group>.<parameter>

Parameter Definitions

Drive	Manual
GS1	GS1-M
GS2	GS2-M
GS3	GS3-M

Definitions for both parameter groups and parameters can be found in the specific drive manual.

Examples

Drive: GS1 Parameter Group: Ramps Parameter: Acceleration Time 1 Address: **P1.1** Data Type: Float

Drive: GS2 Parameter Group: Analog Parameter: Analog Input Reverse Motion Enable Data Type: Word

Status Addressing

The supported GS series drives also contain status information similar to the parameter addressing. Available status variables are specific to the drive in question and can be found by consulting the specific drive manual.

Addressing Syntax

Both group and status addresses are 0-based. All status variables are read only.

ST<group>.parameter>

Group	Status Variable	Model	Label	Data Type
0	0	GS1/GS2/GS3	Status Monitor 1	WORD
0	1	GS1/GS2/GS3	Status Monitor 2	WORD
0	2	GS1/GS2/GS3	Frequency Command F	FLOAT
0	3	GS1/GS2/GS3	Output Frequency H	FLOAT
0	4	GS1/GS2/GS3	Output Current A	FLOAT
0	5	GS1/GS2/GS3	DC BUS Voltage U	FLOAT
0	6	GS1/GS2/GS3	Output Voltage E	FLOAT
0	7	GS1/GS3	Motor RPM	WORD
0	8	GS1/GS3	Scale Frequency (Low)	WORD
0	9	GS1/GS3	Scale Frequency (High)	WORD
0	10	GS2/GS3	Power Factor Angle	WORD
0	11	GS1/GS3	% Load	WORD
0	12	GS3	PID Setpoint	WORD
0	13	GS3	PID Feedback Signal	WORD
0	14	N/A	Reserved	N/A
0	15	N/A	Reserved	N/A
0	16	GS1/GS2/GS3	Software Version	WORD

Status Definitions

Examples

Drive: GS1 Status: Status Monitor 1 Address: **ST0.0** Data Type: Word Drive: GS3 Status Variable: DC Bus Voltage Address: **ST0.5** Data Type: Float